

LIEN ANALYSIS

Medicare Lien / Conditional Payment Summary

— Reyes, Camila A.

Conditional payments identified from records and EOBs, reconciled to the billing ledger.

CASE OVERVIEW	
CASE NO.	MR-2026-0418
PATIENT	Reyes, Camila A.
DOB	04/18/1986
DATE OF LOSS / SERVICE	03/14/2025
MATTER TYPE	Personal injury — motor vehicle collision
PREPARED FOR	Mercer & Hale LLP
ATTORNEY	J. Alvarez, Esq.
PREPARED BY	S. Okafor, RN
DATE PREPARED	08/13/2026

AI does the reading. You make the calls — always.

Method: conditional payments were identified from Medicare Summary Notices and provider EOBs in the file, then reconciled line by line against the billing ledger. The total below equals the 'paid' column of the billing reconciliation.

PROVIDER / SERVICE	DATE(S)	AMOUNT PAID	SOURCE	STATUS
St. Mary's Medical Center — ED (03/14/2025)	03/14/2025	\$12,880.00	MSN 2025-0441	Paid — awaiting final demand
St. Mary's Imaging — MRI lumbar (04/05/2025)	04/05/2025	\$2,730.00	EOB 2025-0892	Paid — awaiting final demand
OrthoWest Spine — consults & follow-ups	04/02/2025 - 06/10/2026	\$3,360.00	EOB 2025-0910	Paid — awaiting final demand
Meridian Physical Therapy — 20 sessions	04/2025 - 01/2026	\$4,368.00	EOB 2025-0944	Paid — awaiting final demand
North Texas Pain & Spine — 2x ESI + visits	05/21/2025 - 05/06/2026	\$6,020.00	EOB 2025-0988	Paid — awaiting final demand
North Texas Neurology — consult	09/25/2025	\$1,155.00	EOB 2025-1012	Paid — awaiting final demand
NeuroDiagnostics — EMG/NCS	10/15/2025	\$1,715.00	EOB 2025-1040	Paid — awaiting final demand
Lakeside Family Medicine — 3 visits	03/17/2025 - 07/08/2026	\$868.00	EOB 2025-1077	Paid — awaiting final demand
Prescriptions (hydrocodone, naproxen, duloxetine, lidocaine)	03/2025 - 07/2026	\$826.00	MSN 2025-1101	Paid — awaiting final demand
Radiology — CT lumbar (03/14/2025)	03/14/2025	\$2,030.00	EOB 2025-1130	Paid — awaiting final demand
Total conditional payments	—	\$35,952.00	—	

Next steps

- Obtain the final conditional payment demand from the Benefits Coordination & Recovery Center before settlement.
- Report the settlement to Medicare; repay the Final Demand within 60 days of receipt — interest accrues after 60 days. Hold sufficient funds in trust.
- Preserve the right to dispute any line item that is not related to this collision.
- Confirm no future-medical set-aside is required.

Demonstration summary for sample purposes. Counsel should confirm current CMS requirements before relying on this format.