

VOCATIONAL EXPERT MEDICAL RECORDS SUMMARY

Vocational Expert Medical Records Summary: Adams, Timothy

Right knee work injury · Case #IME-4812 · 342 pages, 2 packets

CLAIMANT	Adams, Timothy
CASE NO.	IME-4812
BODY PART	Right knee
FILE	342 pages in 2 packets. 11 duplicate pages removed before review. p. 140 is a wrong-patient page (different name and DOB), quarantined and excluded.
PREPARED FOR	D. Whitcombe, MS, CRC (vocational expert)
PREPARED BY	Medrecords AI draft, 10/08/2026, for expert review

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Medrecords AI demo case. Every name, provider, date and page in this document is fictional.

Overview

This summary pulls the parts of the Adams medical file a vocational expert uses: restrictions, measured capacity, return-to-work statements and MMI status. Each line is quoted from the provider's note and cited to its page. It does not classify the job, rate transferable skills or state an earning-capacity view. Those are the expert's work.

Work restrictions and limitations by date and provider

DATE	PROVIDER	RESTRICTION (VERBATIM)	STATUS AS WRITTEN	CITE
01/19/2026	Riverbend Emergency Dept., K. Doyle, PA-C	"Off work 3 days. Crutches, weight bearing as tolerated."	Temporary	p. 14
01/27/2026	A. Okonkwo, MD	"No work until orthopedic evaluation. May perform seated duties if available."	Temporary	p. 34
02/18/2026	L. Marchetti, MD	"Sedentary work only. No squatting, kneeling, ladders or lifting over 10 lb."	Temporary, 4 weeks	p. 62
03/11/2026	L. Marchetti, MD	"Continue sedentary restrictions during therapy. Re-evaluate at 6 weeks."	Temporary	p. 72
04/02/2026	J. Pruitt, DPT	"Patient reports employer has no seated position; currently off work."	Reported, not a restriction	p. 189
05/27/2026	L. Marchetti, MD	"Light duty: lifting to 20 lb occasionally, no squatting or kneeling, standing limited to 30 minutes at a time."	Temporary	p. 85
07/15/2026	L. Marchetti, MD	"Same restrictions pending surgery. Off work from date of surgery for an estimated 6 weeks."	Temporary, surgery pending	p. 97

DATE	PROVIDER	RESTRICTION (VERBATIM)	STATUS AS WRITTEN	CITE
08/05/2026	K. Lindqvist, OTR/L (FCE)	"Demonstrated light physical demand level on date of testing."	Measured, pre-operative	p. 303
08/26/2026	L. Marchetti, MD	"Restrictions unchanged. Permanent restrictions to be set after surgical recovery."	Temporary; permanent deferred	p. 105

The work status form dated 05/27/2026 appears 3 times in the file (p. 86, p. 258, p. 331). It is counted once above. The 11 duplicate pages removed before review included 2 of those copies.

Functional capacity evaluation, 08/05/2026

TEST ITEM	RESULT AS RECORDED	CITE
Evaluator, setting	K. Lindqvist, OTR/L, Summit Work Capacity Services; 4-hour protocol	p. 301
Lift, floor to waist	20 lb occasional; "stopped by right knee pain on squat"	p. 306
Lift, waist to shoulder	30 lb occasional, 20 lb frequent	p. 306
Carry, 2-handed, 50 ft	25 lb occasional	p. 307
Push and pull, sled	Push 60 lb force, pull 55 lb force, occasional	p. 307
Squat, repetitive	"Unable to complete; 4 of 10 repetitions with antalgic pattern"	p. 309
Kneel	"Not tested at patient request; reports pain with contact"	p. 309
Stairs	12 steps with rail, step-to pattern descending	p. 310
Standing tolerance	28 minutes continuous before position change	p. 311
Sitting tolerance	55 minutes continuous; no limitation recorded	p. 311
Walking	"Community distances with mild limp after 10 minutes"	p. 311
Effort and consistency	Evaluator records "consistent effort on 5 of 5 validity measures"	p. 314
Overall level stated by evaluator	"Light physical demand level, pre-operative"	p. 316

Return-to-work statements

DATE	PROVIDER	STATEMENT (VERBATIM)	CITE
02/18/2026	L. Marchetti, MD	"May return to sedentary work immediately if employer can accommodate."	p. 62
03/24/2026	Employer HR letter, packet 2	"No sedentary or light-duty positions are available at this facility."	p. 283
05/27/2026	L. Marchetti, MD	"Release to light duty effective 06/01/2026 within the restrictions above."	p. 85
06/09/2026	Adjuster file note, packet 2	"Employer unable to accommodate 20 lb limit; claimant remains off work."	p. 288
07/15/2026	L. Marchetti, MD	"Return to full duty not anticipated before surgery and recovery. Estimated 6 weeks off after procedure; full-duty decision at 3 months post-op."	p. 97

Maximum medical improvement

DATE	PROVIDER	MMI STATEMENT (VERBATIM)	CITE
05/27/2026	L. Marchetti, MD	"Not at MMI."	p. 85
07/15/2026	L. Marchetti, MD	"MMI not reached; surgery recommended."	p. 97
08/26/2026	L. Marchetti, MD	"MMI anticipated approximately 3 months after arthroscopy."	p. 105

Job demand items found in the file

ITEM	WHAT THE RECORD SHOWS	CITE
Job title	Warehouse order selector, hired 03/2019, per employer job description	p. 281
Physical demands as listed by employer	"Lift up to 50 lb repeatedly, stand and walk 8 hours, climb ladders occasionally"	p. 281
Schedule	40 hours per week, 4 10-hour shifts, per HR letter	p. 283
Education and training	Intake form: "high school diploma, forklift certification 2021"	p. 30
Prior work	Intake form lists "delivery driver, 2014 to 2019"	p. 30
Dominant side	Right-handed; right leg dominant per PT evaluation	p. 189

What the record does not establish

- No permanent restrictions. Every restriction is written as temporary or deferred (p. 105).
- No treating-physician return-to-work opinion after surgery, because the surgery has not happened in the file period.
- No physical demand classification by a physician; the FCE level on p. 316 is the evaluator's and is marked pre-operative.
- No vocational rehabilitation referral or counselor note anywhere in the 342 pages.
- No wage records; the HR letter on p. 283 states schedule but not pay.
- Driving: no provider addresses driving, and the intake form lists a prior driving job (p. 30).

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